

Summary of Services Quick Guide

Insight for Empowered Decisions.

We specialize in free counseling sessions for individuals of all backgrounds, and we are dedicated to advocating for your personal wellness above all else. We will simplify the vast and complicated world of Medicare, with deep marketplace knowledge to enhance your experience. We empower each and every client with the knowledge they need to proceed confidently through each of the five steps below.

Step 1: Planning



As you approach Medicare age, it is important to learn about the fundamentals of Medicare and to know how the program will fit into your life as you mature. Whether you decide to retire or to keep working (with or without opting to keep your employer coverage), we will help you develop a plan that fits your individual situation.

Step 2: Benefits Screening



There are many government assistance programs that can lower your medical or prescription drug costs. We will screen you for these benefits to make sure that you are leaving nothing on the table when it comes to improving your financial situation.

Step 3: Private On-site Counseling



We will sit down with you individually in the setting in which you are most comfortable; whether it be your dinner table, your deck, a coffee shop, virtually, or over the phone. We will provide you with all of the necessary information to make an informed decision about a health plan.

Step 4: Guided Enrollment



Specializing in free counseling sessions for individuals of all backgrounds, we are dedicated to advocating your personal wellness, above all else. We guide you through the enrollment procedure(s) for the plan of your choice to make the process as stress-free as can be.

Step 5: Continual Service



We will serve as a resource and advocate in your ongoing Medicare journey. As the years go by, plans change, claims need explanation, and questions will need to be answered. One thing that will never change is Milestone Medicare will have your back.

Need more details? Call us today.

We're on call to help answer any of your questions or concerns about the Medicare selection process. All at no cost to you.

Call Justin at 267-324-6070